

**First Eagle Global Equity ETF First Eagle Overseas Equity ETF** Each a series of The RBB Fund Trust

June 23, 2025

DEAR SHAREHOLDER,

The Special Meeting of Shareholders of the First Eagle Global Equity ETF and First Eagle Overseas Equity ETF (the "Funds") is scheduled to be held in approximately two weeks, on June 30, 2025. You are a shareholder in one or both of the Funds listed above and are being asked to approve a new advisory agreement for the Funds that will continue the existing advisory arrangement with First Eagle Investment Management, LLC (the "Adviser").

Please take a few minutes to sign, date and mail the enclosed card in the prepaid envelope or follow the instructions below to vote by telephone or internet.



If you have any questions or need assistance in voting, please contact our proxy solicitor, Sodali Fund Solutions ("SFS") at **1-888-297-9160**. Please note that an SFS representative may call you to assist in voting.

Thank you,

MEHDI MAHMUD PRESIDENT OF FIRST EAGLE INVESTMENT MANAGEMENT, LLC